

Contribution work test declaration

Please phone us on **1800 023 928** with any questions about this form or your account. More information is also available in our Product Disclosure Statement (PDS) and Reference Guides at oursuperfund.com.au/pds.

Section 1: Member details

Account number

Title: Mr Mrs Miss Ms Other

Full given name(s) Surname

Postal address – to be used for all written communications

Unit number Street number PO Box Street name

Suburb State Post code Country

Date of birth Mobile number Email

▶ By providing your **mobile**, you consent to its use for security validations, e.g. to transact online. By providing your **email**, you consent to receiving communications such as newsletters, significant event notices and other important information to this email, although from time to time we may still need to send you information by post. Note: If no mobile, you **must** give a daytime contact number.

Section 2: Declaration of eligibility to contribute

If you're over age 67, you must meet certain age and work test rules, or qualify for the work test exemption, in order to make some types of super contributions – read our **Reference Guide: Contributing to your super** for more information. Please also keep in mind that regardless of age or work test eligibility, if we don't hold your TFN we can't accept any voluntary contributions from you or your spouse.

Occupation (if retired, state **RETIRED**)

Choose the **one** eligibility option below that applies to you – 'financial year' means from 1 July of one year until 30 June of the following year.

Under age 67¹

Aged 67 to 74² and have been gainfully employed for at least 40 hours within a period of 30 consecutive days or less during the financial year in which the contribution was or will be made. Note: If left blank, the current financial year applies.

Aged 67 to 74² and eligible to contribute under the work test exemption because **both** of the following are true:

- I have **not** been gainfully employed for at least 40 hours within a period of 30 consecutive days or less, or on a full-time basis (30 hours per week), during the financial year in which the contribution was or will be made, but I **was** gainfully employed for at least 40 hours within a period of 30 consecutive days or less during the **previous** financial year, **and**
- My total super balance³ at 30 June of the previous financial year was less than \$300,000.

Aged 67 to 74² and all contributions to my super fund during the financial year are Super Guarantee contributions, employer certified agreement contributions, award contributions or downsizer contributions.

Aged 75 or older and all contributions to my super fund during the financial year are Super Guarantee contributions, employer certified agreement contributions, award contributions or downsizer contributions.

Notes:

- In June 2021, a new law was enacted to also increase the maximum age at which you can trigger the bring-forward rule from age 64 to age 66. This law applies retrospectively to contributions made on or after 1 July 2020.
- This includes up to 28 days after the end of the month in which you turn 75.
- Visit MyGov (www.my.gov.au) to find and manage your total super balance.

I understand and consent to my information being collected, disclosed and used in accordance with the fund's privacy policy, which is available by contacting the fund or visiting oursuperfund.com.au (under the 'Privacy' link on the homepage).

Signature

Print name Date

Return your completed form to Commonwealth Bank Group Super:
Mail: GPO Box 4303, Melbourne VIC 3001 **Email:** please log in to your account and use the online enquiry form

Member interests in Commonwealth Bank Group Super (the fund) (ABN 24 248 426 878) are issued by Commonwealth Bank Officers Superannuation Corporation Pty Limited (the trustee) (ABN 76 074 519 798, AFSL 246418).

