

Fact sheet:

Family Law – Important information

for Accumulate Plus and Retirement Access members and non-member spouses

Group Super intends to merge with Australian Retirement Trust

Commonwealth Bank Group Super is working towards a merger with Australian Retirement Trust. Leading up to and during the merger, Group Super will enter a limited services period from the cut-off time 3:00pm 25 October 2023 until mid-November 2023, while we transfer members' accounts to Australian Retirement Trust. This means the processing of all transactions, including family law requests, will pause from 3:00pm 25 October 2023 until mid-November 2023. You can find more information about the merger by visiting oursuperfund.com.au/merger.

What this means for you

The limited services period will impact the timing and completion of any existing and new requests. Where possible, please ensure you submit any requests or completed forms ahead of the cut-off time of **3:00pm 25 October 2023** to avoid any potential delays due to the merger.

Where your request is not finalised before the merger or is received after the cut-off time of **3:00pm 25 October 2023** it will be transferred to Australian Retirement Trust who will manage your family law matter following the completion of the limited service period.

For more information please also refer to our Family Law factsheet available on our website from oursuperfund.com.au/factsheets

Requests for information

For super to be considered as part of a property settlement, the first step is generally to determine the value of the benefit. This information must be requested in writing on a Request for Information form (included in the form section of our website under other transactions available from oursuperfund.com.au/forms).

Family law superannuation split – Court Orders and Agreements must acknowledge the merger

Some couples reach a property settlement through a mutual Superannuation Agreement. In other cases, superannuation between the parties may be divided by Court Order.

Court Orders and Agreements will need to reference that Group Super is intending to merge with Australian Retirement Trust. Final orders and agreements served after the merger will need to reference Australian Retirement Trust or have the wording “Commonwealth Bank Officers Superannuation Corporation Pty Limited (ABN 76 074 519 798 as Trustee and issuer of Commonwealth Bank Group Super (or any successor fund))”.

Non Member spouses have some options in relation to receiving your family law split entitlement.

Your entitlement can be paid as a cash lump sum if you have satisfied a condition of release under super law or if the payment split applies to an account-based pension; and/or transferred to a superannuation fund of your choice.



Find out more or log in at oursuperfund.com.au



Call **1800 023 928** 8am–7pm, Mon–Fri or email via oursuperfund.com.au/contact



Post to **GPO Box 4303, Melbourne VIC 3001**

If we don't receive your valid payment instructions including any required documentation and certified proof of identity before the cut-off time of **3:00pm 25 October 2023**, your entitlement will be transferred to Australian Retirement Trust where you can also choose to retain your benefit. Australian Retirement Trust will be in touch with you in relation to your benefit options.

Flagging a super account – Court Orders and Agreements must acknowledge the merger

A payment flag is an optional step that prevents a fund from making any splittable payments from the super account. Any existing flags will be carried across to Australian Retirement Trust.

For new requests to flag an account, if you are working with a legal adviser to assist with the documentation required to flag an account, please ensure they are aware of the upcoming transfer.

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Where to get help

Up until 7:00 pm on Friday 3 November 2023 – call Group Super on 1800 023 928 between 8:00 am to 7:00 pm AEST/AEDT, Monday to Friday.

From 8:00 am on Monday 6 November 2023 – call Australian Retirement Trust on 1800 572 153 between 8:00am to 7:30pm AEST/AEDT, Monday to Friday. Or email groupsuper_transition@art.com.au.

This information was prepared by Commonwealth Bank Officers Superannuation Corporation Pty Limited ABN 76 074 519 798, AFSL 2464180, the trustee of Commonwealth Bank Group Super ABN 24 248 426 878. This document is for general information only and does not take into account your personal objectives, financial situation or needs. You should consider whether it is appropriate for you, having regard to these matters, to act on the information. In addition, before making a decision about your super, please read the Product Disclosure Statement Member Guide and Reference Guides for Accumulate Plus and Retirement Access at oursuperfund.com.au/pds. You should also consider seeking professional financial advice tailored to your personal circumstances from an authorised financial adviser. The target market for our products can be found in the product's Target Market Determination at oursuperfund.com.au/tmd



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