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Dear ,

In February 2023, we shared with members our intention to work towards a merger of our fund with Australian Retirement Trust.

We are making good progress with the due diligence process and will continue to keep you informed. In the meantime, we wanted to give you more information about Australian Retirement Trust and why the fund was selected as our merger partner.

### **Who is Australian Retirement Trust?**

Australian Retirement Trust is the super fund formed through the merger of Sunsuper and QSuper, making the fund one of Australia's largest with over \$240 billion in retirement savings for more than 2 million members.

Like Group Super, Australian Retirement Trust operates in members' best interests and is committed to returning profits to members as lower fees and better services.

For more information visit [australianretirementtrust.com.au/about](https://australianretirementtrust.com.au/about)

### **Why was Australian Retirement Trust selected?**

We've had the privilege of looking after the superannuation needs of Commonwealth Bank Group employees and their families for more than 100 years.

However, the increasing complexities of superannuation combined with rising costs led the Group Super trustee to conclude that the most ideal outcome moving forward for our members was to find a merger partner.

Following an extensive review across the industry of funds that were most aligned with Group Super's values, investment style and member demographics, Australian Retirement Trust was selected for a number of reasons:

- As a large fund, Australian Retirement Trust has the size and scale to offer a broader range of products and services which we are confident may translate into sustainable outcomes for our members;
- Our board and committee structures are similar and are comprised of member, employer and independent representatives. All directors share a strong commitment to working for members, not shareholders, aiming to deliver strong, long-term investment returns;

- Australian Retirement Trust also shares a strong alignment with our fund’s investment philosophy and governance;
- Both Group Super and Australian Retirement Trust have similar cultures and values;
- Importantly, our fund and Australian Retirement Trust share a very similar mission. Both funds exist to help members build their super savings and achieve better retirement outcomes, with products, tools and services designed to help them along the way.

### **When will I find out more?**

We’ll send our next update in May and let you know how both funds are progressing with the due diligence process and if we’re on track to sign the Heads of Agreement. We’ll also go into more detail about what a Heads of Agreement is at that time.

In the meantime, you can find more information and answers to some frequently asked questions by visiting [oursuperfund.com.au/merger](https://oursuperfund.com.au/merger)

### **We're here to help**

If you have any questions about these changes, give us a call on 1800 023 928 between 8am and 7pm (AEST/AEDT) Monday to Friday, or +61 8306 0977 if you are calling from overseas.

Kind regards,

### **The Group Super team**



1800 023 928  
(8am-7pm AEST)



Contact us



[oursuperfund.com.au](https://oursuperfund.com.au)

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