

Preferred beneficiary nomination—Division CH

Complete this form using **BLACK INK** and print well within the boxes in **CAPITAL LETTERS**. Mark appropriate answer boxes with a cross like the following **X**. Start at the left of each answer space and leave a gap between words.

Please phone us on **1800 135 970** with any questions about this form.

Important information

In the event of your death while you are both an employee and member of Division CH, a lump sum benefit is payable. To help the trustee decide who should receive your death benefit if you die while a member of the fund, you may nominate one or more preferred beneficiaries. However, the trustee has discretion and does not have to follow your nomination.

Under the trust deed and rules, the trustee has discretion to pay any benefit on your death to one or more of the following: (i) your preferred beneficiary; (ii) any one or more of your other dependants; (iii) your legal personal representative; or (iv) if the trustee is unable to locate to its satisfaction any person falling within (i), (ii) or (iii) above within the time determined by the trustee, any other person or persons the trustee determines.

Note: If you are already receiving a retirement pension benefit from Division CH, please **do not** complete this form as different provisions apply. In the event of your death, a reversionary pension is payable for life to your surviving spouse—for more information refer to fact sheet 'Death benefits for members receiving pensions' available from our website oursuperfund.com.au.

Terms used in this form

Before you complete this form, please refer to the following trust deed definitions of 'Spouse', 'Dependent', 'Child' and 'legal personal representative'. You may wish to obtain professional advice on these issues.

'**Dependant**' means in relation to you, a person who is or immediately prior to the time of your death was: (i) your spouse; (ii) any child of yours or in relation to you, and any person who, in the opinion of the trustee, is or was actually maintained by you as your child; and (iii) any other person who, in the opinion of the trustee, was substantially financially dependent on the you at the relevant time.

'**Spouse**' means a person who is legally married to you, a person (whether of the same or opposite sex) with whom you are in a relationship registered under a prescribed state/territory relationships register, or a person (whether of the same or opposite sex) who, although not legally married to you, lives with you on a genuine domestic basis in a relationship as a couple.

'**Child**' means your natural, adopted, ex-nuptial or step-child, the natural, adopted, ex-nuptial or step-child of your 'spouse' (as defined above), or a child born to you or your 'spouse' through artificial conception or surrogacy and any person who in the opinion of the trustee is or was actually maintained by you as your child and whom the trustee decides in its discretion to recognise as your child for the purposes of the trust deed.

'**Legal personal representative**' refers to the executor of your Will if you have one, or the person appointed under letters of administration if you do not have a Will.

You can change or revoke any nomination of a preferred beneficiary at any time. The nomination is not binding on the trustee.

1. MEMBER DETAILS

Member number	Employee number	Date joined Commonwealth Bank Group
<input type="text"/>	<input type="text"/>	<input type="text"/> DD / <input type="text"/> MM / <input type="text"/> YYYY
Title	<input type="checkbox"/> Mr	<input type="checkbox"/> Mrs
	<input type="checkbox"/> Miss	<input type="checkbox"/> Ms
	<input type="checkbox"/> Other	<input type="text"/>
Full given name(s)	<input type="text"/>	
Surname	<input type="text"/>	
Postal address	<input type="text"/>	
Unit number	Street number	PO Box
<input type="text"/>	<input type="text"/>	<input type="text"/>
Street name	<input type="text"/>	
Suburb	State	Post code
<input type="text"/>	<input type="text"/>	<input type="text"/>
Daytime phone number	Date of birth	
<input type="text"/>	<input type="text"/> DD / <input type="text"/> MM / <input type="text"/> YYYY	



